

Inviting A User


Navigation

The User Invite dialog can be accessed from the [Users](#) page.

Overview

Here you can invite users to your company via email.

Invite User
Send an invitation to your account



Email *

Role ▼

Dashboard
Sensors ▼

This will only apply to new users

Device Pool ▼

Optional

Close Submit

User Email

Here you can enter the email address of the user you wish to invite. This can be a user registered on the system, or a user who is not yet registered. An unregistered user will be prompted to register an

account upon accepting the invitation.

Invite User

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Dashboard

This will only apply to new users

Optional

Close

Submit

Selecting A User Role

You can select a role for the user you wish to invite from the drop down menu. The list of available roles may vary based on your current role. The User role has read-only access to device pools that they have been assigned. The Manager role has limited edit access to devices, alert groups and reports and can only see device pools that they have been assigned. The Company Owner role has full access to all options.

Invite User

Send an invitation to your account



Email *

user@example.com

Role

- User
- Manager**
- Company Owner
- Reseller

Close **Submit**

Selecting Dashboard Type

You can select a dashboard type from the dashboard drop down menu. This will affect what the new user will see when 'Dashboard' is selected from the side navigation menu. There are currently two types of dashboards:

- Sensor Dashboard - This is the default dashboard which displays sensor information.
- Device Dashboard - This dashboard is used primarily for SMRTCloud devices.

N.B: This will only apply to new users. Users who already have an account will not have this setting applied.

Invite User

Send an invitation to your account



Email *
user@example.com

Role
User

Dashboard
Sensors
Sensors
Device

Optional

Close Submit

Selecting A Devicepool

You can also allocate devicepools to a user upon invitation. Once the user registers, they will immediately be given access to the devicepool.

Invite User

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Email *
user@example.com

Role
User

Dashboard
Sensors

This will only apply to new users

Device Pool

- Device Pool 1
- Device Pool 2

After clicking submit, an email will then be sent to the user prompting them to accept the invitation. This will then navigate the user to a registration page where they can create their account and join the company.

From:
<https://docs.myfridgeonline.com/> - **MyFridgeOnline**

Permanent link:
https://docs.myfridgeonline.com/user_manual/users/invite_user

Last update: **2025/05/01 12:14**

